SupportAssist for Business PCs

Training_September 2023

DCLTechnologies

Intros





Jess Fairchild Services Technology Tools SupportAssist & TechDirect Product Marketing Manager Emily Warren Services Technology Tools Adoption Product Marketing Manager



Agenda

15 MIN

Technology Introduction

Overview of SupportAssist for Business PCs, TechDirect and getting the most out of your ProSupport Suite for PCs experience.

45 MIN

5 MIN

LIVE Demonstration

Creating and configuring your deployment package

Pushing remote updates to your Dell PC fleet

- Dell Recommended Updates
- Dell Custom Catalog Updates

Health, application and security score dashboard Best Practices



2

Question & Answer

D&LLTechnologies

Have you met **SupportAssist**?

SupportAssist is our smart connectivity technology that keeps PCs running like new anytime, anywhere.Stay in control of better PC experiences with:

- Proactive and predictive issue detection and resolution capabilities
- Quick analysis of PC health and performance
- Latest driver and firmware updates
- 24/7 support
- Additional protection from virus and malware
- Options to manage a single PC or your entire PC fleet

Do you know which one is right for you?





Smarter support, even without an IT team

Leverage SupportAssist for out-of-the-box managed benefits

Locally Managed Most common experience for small business customers: Managed by users locally, on-the-box						
SupportAssist for Home PCs		For teams who do not choose to manage their PCs centrally, users can manage features locally on each PC	SupportAssist for Home PCs is installed on most Dell PCs with Windows OS. It is also available for download at: dell.com/SupportAssist.			
Centrally Managed						



SupportAssist for Business PCs in TechDirect

For teams with an IT team and/or want to manage systems centrally from the cloud, connect to TechDirect

Deploy SupportAssist for Business

PCs to your fleet of PCs and manage remotely in TechDirect.

Experience the lifecycle of TechDirect

BUILD & DEPLOY

Manage every detail of your PC fleet and infrastructure devices from project management to planning, configuration and deployment with greater speed and less effort. Explore our offerings:

- ProDeploy Client Suite
- Enterprise Project Services for ProDeploy Infrastructure Suite
- Image Assist
- Connected Provisioning

RECYCLE & RETIRE

From deployment to retirement, we've got your back. Let us help you retire IT equipment in a secure and sustainable manner, unlocking value that can be put towards future innovation. Explore the value of Asset Recovery Services.



Today's Focus

CONNECT & MANAGE

Unlock our connectivity intelligence for visibility into your entire fleet with telemetry-driven insights and updates, wherever you are. Explore our automated support technology and services offer:

- SupportAssist for Business PCs
- Secure Connect Gateway
- ProSupport Suite for PCs
- ProSupport Enterprise Suite

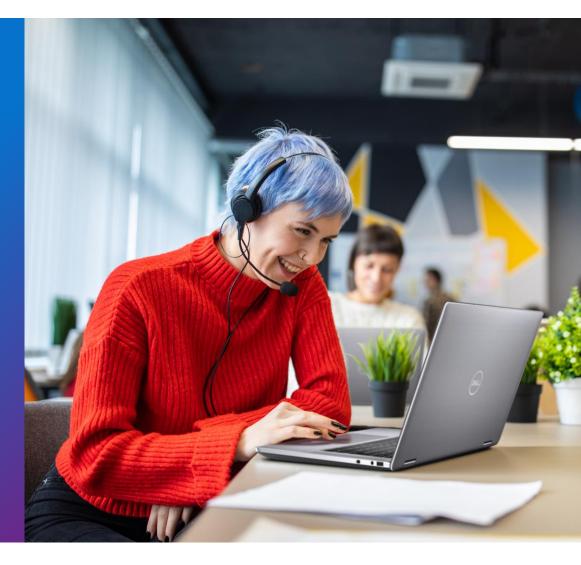
SUPPORT

Get the support you need when you need it, self-dispatch replacement parts and boost your team's productivity from a single, customizable dashboard. From APIs for help desk integration to a dedicated onsite parts depot, we've got you covered.

Connect and manage PCs with actionable intelligence

SupportAssist for Business PCs is the connectivity technology that uses an intuitive online dashboard where you will centrally monitor and manage your PC fleet. Stay in control of better user experiences with:

- **Proactive and predictive** detection for faster* issue resolution
- Quick analysis of health, application experience and security scores on a single screen
- Customized rules define remediation workflows
- Creation and remote deployment of custom update catalogs for Dell BIOS, driver, firmware and applications



*Based on a Principled Technologies report, "Diagnose and resolve a hard drive issue in less time with Dell ProSupport Plus" May 2020. Testing commissioned by Dell, conducted in the United States. Actual results may vary. Full report: <u>http://facts.pt/ddv0ne9</u>



Modern, intelligent PC management at your fingertips



When IT is under pressure to deliver a better end-to-end PC experience, you need a portal that shows both the big picture and your next step across your entire team anytime, anywhere.

TechDirect* provides:

- End-to-end IT control throughout the PC lifecycle
- Fleet-wide visibility and management with actionable insights
- Flexibility to tailor your views and dashboards

*TechDirect features that require SupportAssist connectivity are not available on Linux, Windows RT, Android, Ubuntu or select Chrome based products. SupportAssist, when connected to TechDirect, automatically detects and proactively alerts Dell to: operating system issues, software upgrades, driver updates, malware, virus infected files, failures of hard drives, batteries, memory, thermal sensors, heat sinks, fans, solid state drives and video cards. SupportAssist, when connected to TechDirect, enables predictive analysis failure detection includes hard drives, solid state drives, batteries and fans (only ProSupport Plus and ProSupport Flex).



Dell ProSupport Suite for PCs

What you should expect from world-class support:

Technical support the way it works best for you (phone or chat)

Hardware repair to reduce productivity downtime

Direct access to **in-region** ProSupport experts for hardware and software² issues

Command center monitoring for on-time parts and labor delivery

Service Account Manager for designated account reporting and planning⁶

Hard drive retention after replacement⁵ to secure privacy of data

Accident coverage for drops, spills and surges⁴

Dell doesn't stop there. We do more to support you:

TechDirect is your online portal to connect ³ and manage your Dell fleet:
Self-service case management and parts dispatch
Quick analysis of health, application experience & security scores
Proactive issue resolution with automated detection, case creation & support
Utilization metrics uncover performance issues and trends
Predictive issue detection and resolution before failures reduce disruptions
Automatic creation and deployment of custom catalogs for Dell BIOS, driver, firmware and applications provide remote and seamless updates
Customized rules allow you to define remote remediation workflows
Term-based subscription ⁸ available in monthly or annual payments

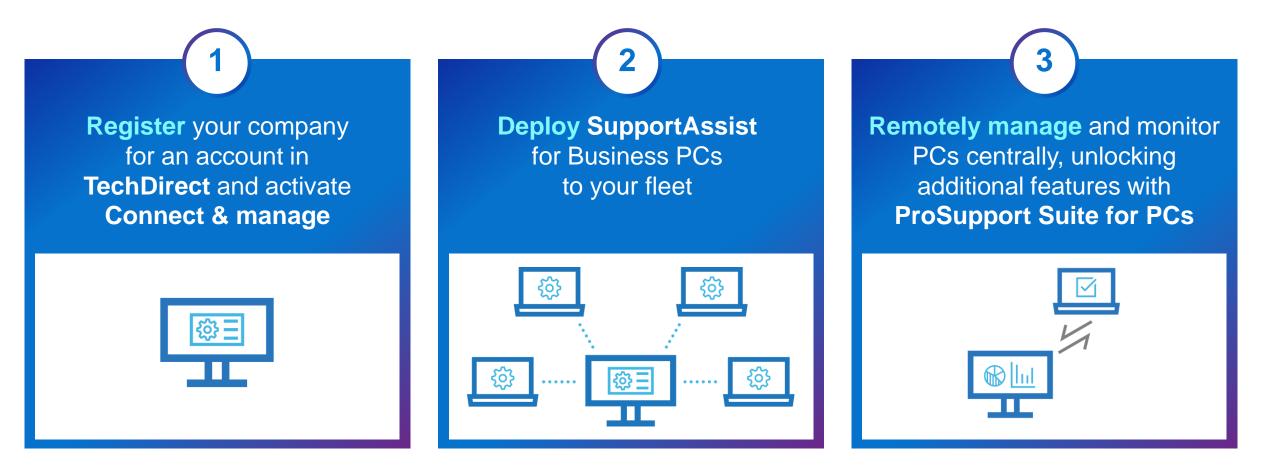
Basic Hardware Service	ProSupport	ProSupport Plus	ProSupport Flex ⁷
Business hours	Phone 24x7	Phone 24x7	Phone 24x7
Varies	NBD Onsite ¹	NBD Onsite ¹	NBD Onsite ¹
	•	Priority Access	•
	•	•	•
		•	•
		•	Optional
		•	Optional

•	•	•	•
•	•	•	•
	•	•	•
	•	•	•
	•	•	•
		•	•
		•	•
		•	•
		US & Canada	US & Canada

¹Next Business Day (NBD) onsite or Advanced Exchange after remote diagnosis is determined by online/phone technician of cause of issue, may involve customer access to inside of system and multiple extended sessions. If issue is covered by Limited Hardware Warranty and not resolved remotely, technician and/or part will be dispatched usually within 1 or 2 business days following completion of remote diagnosis. Onsite service is provided by Dell Marketing LP, availability varies. Other conditions apply. (b) Advanced Exchange replaces hardware after remote diagnosis. Customer must return original hardware to Dell according to the rules specified. Advanced Exchange usuallability. ProSupport Suite customers that purchage travers data are field reparatable are entitled to parating system involve customers that purchage travers data are field reparatables are dutied. Connectivity in service data are field reparatables are usuallability. ProSupport Suite customers that purchage travers data are field reparatables are dutied. Connectivity in service data are field reparatables are usuallability. ProSupport Suite customers that purchage travers data are field reparatables. The rule are dutied are du

Let's get started, connect to TechDirect

ProSupport Suite customers centrally manage and monitor PCs – anytime, anywhere



Share our getting started guides with your customers: <u>Asset Recovery with TechDirect</u> <u>Connect & Manage with TechDirect</u> PC Management with TechDirect

PC Management APIs

The following API operations are now available:

PC Alerts

PC Health Insights

PC Application Experience Insights

PC Security Insights

Trends for a single PC

We are enhancing our API library based on customer feedback and expectations for connectivity.

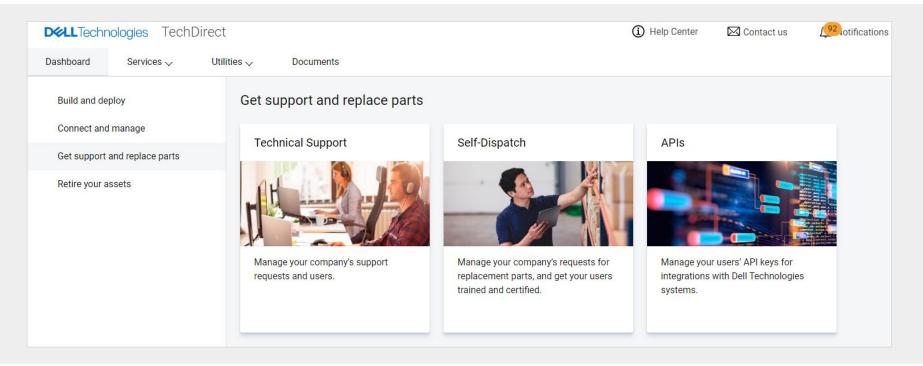
This will enable customers to easily discover, flexibly integrate and securely consume PC fleet management capabilities with our APIs directly from TechDirect. Our APIs leverage industry standard security capabilities, including HTTPS and OAuth authentication. Our PC Management APIs are RESTful. You can invoke our APIs with HTTPs calls and receive response in JSON format.

Our PC Management APIs are eligible on ProSupport, ProSupport Plus and ProSupport Flex entitled systems.

A pre-requisite for PC Management APIs is activating connect & manage and successfully deploying SupportAssist to the targeted PCs.

PC Management APIs

Accessing our new PC Management APIs



1. Login to your TechDirect account.

Ensure you have an admin enabled account and have deployed SupportAssist for Business PCs to your PC fleet.

- 2. Select "Get support and replace parts" tab in left navigation. 6.
- 3. Activate your API tile.

4. Review and approve terms and conditions.

5. Fill in appropriate information to "Apply for PC Management API".

6. Customer will receive an email with a copy of their request.

The request will be reviewed, and an update will be provided to customer within 1 to 2 business days.

What's new?

What's new in SupportAssist v3.4.1?

Launched July 31, 2023

- Support to deploy SupportAssist for Business PCs using Microsoft Intune.
- Support to immediately apply updated configurations to the PC fleet.
- Ability to enable temporary administrator access for the PC users to use SupportAssist.
- Support to verify integrity of components on PCs that have the Secure Component Verification (Cloud) entitlement.
- Support for a new version of Dell Trusted Device version 5.6
- Enhancements to Custom Catalog capabilities.



Live Demonstration



Connect and manage PCs

Overview dashboard – Health, Application experience and Security and PC recommendations

Understanding your dashboard:

- 1. Scores, trends and recommendations have **different timetables** most recent available data, daily/weekly or 30-day snapshots.
- 2. For security scores you must enable Dell Trusted Device in your deployment package.
- 3. Health, Application and Security telemetry data appears when...
 - SupportAssist is successfully configured & deployed to send back data
 - PC is connected to the internet
 - PC is on and unlocked and in use
 - Active ProSupport service plan or above
- 4. PC Recommendations appear when...
 - Same criteria as telemetry data above
 - Scans run based off your configuration preferences
 - PC must be **plugged in** or battery greater than 50%

D&LLTechnologies TechDire	ect	(1) Help Center 🖂 Contact us	Notifications 🖉 English (US) 🗸 🙎 TechDirect Admin 🗸	_	
Dashboard Services 🗸	Utilities 🗸 Documents				
> Services > Manage PC Fleet > Connect and manage PC	5			LE	
Connect and manage PCs Company name: DOSD Demo Service Provider	Overview				Scores are calculated off the
Your role: Connect and manage administrator	Filter		Customize		most recent available scan data.
Overview	Health 0	Application experience (0)	Security 0		Typically, within 24-48 hours.
Set up and connect Manage Data exports	O PCs O PCs O PCs O PCs O PCs Healthy Healthy	100 2 0 Applications with issues	100 0 ros 1 ros 0 ros attention 100 0 ros 1 ros 0 ros secure 100 0 ros 0		
Summary >	Trend Health Application experience Security		Weekly 🗸	Г	Trend data is available in a daily or weekly view.
	Health March 3, 2023 Trend for the last 26 weeks		View by PCs View by score		
	e			┦┎	
	z 6 Sep 03 Sep 10 Sep 17 Sep 24 Oct 01 Oct 08 Oct 15 Oct.	22 Oct29 Nor05 Nor12 Nor19 Nor26 Dec03 Dec10 Dec17 Dec2	4 Dec31 Jan07 Jan14 Jan21 Jan28 Feb04 Feb11 Feb18		PC Recommendations are given in 30-day increments.
	4	Unhealthy Needs attention Healthy			
					PC Utilizations parameters are
	Alerts	PC recommendations Following these recommendations will help you improve your PCs efficiency.	PC utilizations @ These insights will help you gauge the PCs overall performance. Poor battery runtime View PC list	Г	off the most recent weekly available data.
		Scan hardware View PC list 1 PCs have not run a scan in the last 30 days	1 PCs where remaining battery runtime is less than 2 hours		
	16 Aieta	Clean files View PC list 4.16 GB potential storage space savings across 3 PCs			
	Technical support alerts (16)	Tune performance View PC list 3 PCs have not tuned performance in the last 30 days			
		Optimize network View PC list 1 PCs have not optimized their network settings in the list 30 days			

D&LLTechnologies

Pushing remote updates to your Dell PC fleet

Dell Recommended Updates | Custom Catalog Updates

Our best fit recommendations

Using our telemetry data, we suggest the optimal driver and downloads updates to your unique PCs.

and/or

Your granular control

You customize and build which updates you want to remote push to your PCs.



You can pick which option works best for your environment, and if your needs change, switch at any time. *You are in control.**

Prerequisites:

- You must have an active ProSupport Plus or ProSupport Flex service plan to push remote updates to your PC
- You must be a Connect and manage administrator to push remote updates to your fleet or a technician role who has been given permission
- Learn more about Dell recommended updates and custom catalog updates

Dell recommended updates

Remotely pushing recommended drivers & downloads to your ProSupport Plus or Flex systems

Dell recommended updates leverages our vast telemetry data to recommend the optimal driver and downloads updates to your unique PCs. We don't just push the latest updates; we pair the best fit with your PCs.

Why choose this option?

Customers who do not have the personnel, time or bandwidth to create and test updates tend to pick Dell recommends. They trust us to push the optimal driver and downloads updates to their PC fleet.

How does it work?

SupportAssist will scan your fleet based on your configuration preferences and can remote push out the updates to your PCs. If the update is unsuccessful, it will retry again for up to 72 hours.

Tips for success:

Suggest checking your recommendations tab weekly for any pending updates. You can manually push any pending updates. If you have multiple updates, do not attempt to push them all at once. Use the category filter to select the singular type of update you want to push. Pushing one update type at a time can help prevent impacting your network.

You can cancel an update you have manually pushed while it is in the queued status on the current progress page. Once it is moved to in progress, you cannot cancel it.

D&LLTechnologies TechDi	rect	Help Center Contact us	[16] otifications ② English (US) ✓					
Dashboard Services 🗸 Utilities 🗸 Documents								
☆ > Services > Manage PC Fleet > Connect and manage F	A Services > Manage PC Fleet > Connect and manage PCs							
Connect and manage PCs Company name: DOSD Demo Service Provider Your role: Connect and manage administrator	Recommendations Keep your PCs at their best by regularly running our recommended tasks Note: Only PCs with eligible warranty plans, ProSupport Plus or ProSupp Currently, you are managing PC updates using Dell recommended update	ort Flex for Client, can be updated remotely.						
Overview Set up and connect Manage V	Sites & groups All ~ Tasks Current progress							
PCs >								
Recommendations Update catalogs	Drivers & downloads	☐ Scan hardware 30 days ✓	Clean files 30 days ~					
Alerts Remediation rules	24 updates available for 6 PCs	O_{PCs} have not run a scan in the last 30 days	$4.44_{\text{GB}} \begin{array}{c} \text{potential storage space savings across 3} \\ \text{PCs} \end{array} .$					
Applications Security Settings	View updates View PC list	View PC list	View PC list					
Data exports Summary >	Tune performance 30 days ~	Optimize network 30 days	Remove viruses & malware					
	$3_{\rm PCs}$ $$ have not tuned performance in the last 30 days	$1_{\rm PCs}^{\rm have not optimized their network settings in the last 30 days}$	0 potentially unwanted programs found on 0 PCs					
	View PC list	View PC list	View PO list					

Custom updates catalog

Remotely pushing custom drivers & downloads to your ProSupport Plus or Flex PCs

Custom update catalogs gives you granular control. You can create catalogs based on the product series, fleet, or model number of your PCs. Choose updates based on drivers, BIOS, firmware, application software and utilities, and select updates based on criticality level. You have full customization control of your updates.

Why would you choose this option?

When using custom update catalogs you can customize, test and then deploy the updates. Customers who choose this option tend to have the expertise and personnel to create and test the catalogs prior to deployment.

When will the update be pushed?

Updates go out immediately once pushed. If for some reason the targeted systems are offline, it will retry again for up to 72 hours.

Tips for success:

If you have network bandwidth concerns, you can select to download your update locally to your network. From the Set PC update source tab, check the box enabling the updates to be downloaded to a specified network location.

You can cancel an update you have manually pushed while it is in the queued status on the current progress page. Once it is moved to in progress, you cannot cancel it.

D&LLTechnologies TechDir	rect		Help Center	🖾 Contact us 🛛 🔎	otifications ⊘ English (US) ✓	Carl TechDirect Admi
Dashboard Services 🗸	Utilities 🗸 Documents					
Services > Manage PC Fleet > Connect and manage P	°Cs					
Connect and manage PCs	Update catalogs					
Company name: DOSD Demo Service	1					
Provider Your role: Connect and manage	Create, edit, and deploy custom catalogs to update your f					
administrator	Note: Some advanced capabilities such as automated cre Currently, you are managing PC updates using custom ca					iutiements.
Overview	Note: Only PCs with eligible warranty plans, ProSupport P	lus or ProSupport Flex for Client, can	be updated remotely.			
	Manage catalogs Deployment status					
Set up and connect						
Manage ~	Create catalog Deploy catalog D					
PCs >						
Recommendations	Name	Status	Version	Last Modified Da	te Last Modified E	Зу
Update catalogs	: > tetetetet	Catalog Definition	-	Mar 14, 2023, 9:45:	09 AM dell_techdirect@c	tell.com
Alerts	; > Lat Test 1	Catalog Definition		Mar 10, 2023, 12:3	5:25 PM dell_techdirect@c	tell.com
Remediation rules	: > <u>A</u> test655667	Catalog Definition	-	Mar 8, 2023, 4:12:4	1 PM dell_techdirect@c	tell.com
	: > 5420 test	Catalog Definition	-	Mar 8, 2023, 1:45:4	6 PM dell_techdirect@c	tell.com
Applications	: > A Latitude Test 1	Catalog Definition		Feb 20, 2023, 6:40:	59 AM dell_techdirect@c	tell com
Security					-	
Settings 🗸 🗸	: > 🔥 Latitude 5420 -1	Catalog Definition		Feb 13, 2023, 9:29:	13 AM dell_techdirect@o	tell.com
Inventory identifiers	: > 🛆 Rob Fleet	Catalog Definition	-	Jan 26, 2023, 4:23:	36 AM dell_techdirect@c	tell.com
Alert rules	: > 🔥 test1222	Catalog Definition	-	Jan 20, 2023, 12:11	:15 PM dell_techdirect@c	tell.com
PC update source	: > 🔥 sdeads	Catalog Definition	-	Jan 20, 2023, 3:07:	56 AM dell_techdirect@o	dell.com
	: > ∧ TVH	Catalog Definition		Jan 18, 2023, 5:21:	17 AM dirk.vandeuren@o	tell.com
Roles & permissions		outdog benniten		000 10, 2020, 0.21.	unit and the second	
						C 254 Catalo

Set PC update source	
Manage updates for your PC fleet. Updates include BIOS, drivers, firmware, and Dell applications.	
Dell recommended updates ()	
Custom catalog updates ()	
Specify the network location to store all PC updates defined in the catalog. Updates listed in the catalog will be downloaded directly from this location, thereby saving your organization's internet bandwidth.	
Note: This setting is only applicable if you want to deploy updates remotely.	
©	
Minimum 3 characters required	
Save Reset to default	
	D&LL Technoloc

QUESTION AND ANSWER

Question and answer

Copyright © Dell Inc. All Rights Reserved.

DCLTechnologies

